

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED**  
**FILED FOR THE July 1, 2012 to December 31, 2012 PERIOD**

**Name of Successor Agency**

CITY OF DAVIS

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
<b>Outstanding Debt or Obligation</b>	<b>\$ 197,183,523.94</b>	<b>\$ 9,689,161.60</b>
	<b>Total Due for Six Month Period</b>	
<b>Outstanding Debt or Obligation</b>	<b>\$ 7,272,376.68</b>	
Available Revenues other than anticipated funding from RPTTF	\$ -	
Enforceable Obligations paid with RPTTF	\$ 5,084,302.60	
Administrative Cost paid with RPTTF	\$ 152,529.08	
Pass-through Payments paid with RPTTF	\$ 2,035,545.00	
<b>Administrative Allowance</b> (greater of 3% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	<b>\$ 152,529.08</b>	

Certification of Oversight Board Chairman:

Pursuant to Section 34177(l) of the Health and Safety code,  
I hereby certify that the above is a true and accurate Recognized  
Enforceable Payment Schedule for the above named agency.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE  
Per AB 26 - Section 34177 (\*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
									Payments by month						Total
									Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	
1)	2003 Davis RDA TAB	September 1, 2003	Trustee-US Bank ****	2003 Tax Exempt Bonds		14,201,249.00	558,634.00	RPTTF			364,358.00				\$ 364,358.00
2)	2007 Davis RDA TAB	March 1, 2007	Trustee-US Bank ****	2007 Tax Exempt Bonds		15,250,319.00	804,600.00	RPTTF			594,600.00				\$ 594,600.00
3)	2007 Davis Housing Bonds	March 1, 2007	Trustee-US Bank ****	2007 Housing Bonds		15,091,600.00	579,615.00	RPTTF			360,233.00				\$ 360,233.00
4)	2011 Davis RDA TAB-Series A	March 1, 2011	Trustee-US Bank ****	2011 Tax Exempt Bonds		30,473,150.00	920,725.00	RPTTF						458,863.00	\$ 458,863.00
5)	2011 Davis RDA TAB-Series B	March 1, 2011	Trustee-US Bank ****	2011 Taxable Bonds		5,799,056.00	577,281.00	RPTTF						431,956.00	\$ 431,956.00
6)	Ancillary Debt Service Costs	March 1,2011	Various	Disclosures & Audit		219,705.00	10,096.00	RPTTF				1,800.00	1,800.00	1,670.00	\$ 5,270.00
7)															\$ -
8)	Feasibility Study Hotel/Conf	June 27, 2011	Project Management Advisors*****	Assistance with Project Analysis CIP 8226		12,970.00	12,970.00	RPTTF							\$ -
9)	Commercial Rehab Loan	June 22, 2009	Designated Eight *****	Space and Façade Improvements, 5008 2nd Street		20,000.00	20,000.00	RPTTF							\$ -
10)	Commercial Rehab Loan	Sept 22, 2011	Hanlees *****	Rehabilitate Property at 5009 Chiles Road		1,000,000.00	1,000,000.00	RPTTF			1,000,000.00				\$ 1,000,000.00
11)	CEQA Review Hotel/Conf	May 5, 2011	Heidi Tschudin *****	CEQA review, CIP 8226		15,417.00	15,417.00	RPTTF		15,417.00					\$ 15,417.00
12)	Exhibits -Depot at Grade Crossing	March 21, 2011	URS Corp *****	Pre-development expense, CIP 8139		3,000.00	3,000.00	RPTTF							\$ -
13)	Traffic Analysis Olive Drive	May 3, 2011	Fehr & Peers *****	Traffic Analysis CIP 9101		1,634.00	1,634.00	RPTTF							\$ -
14)	Financial Analysis	June 18, 2010	A. Plescia *****	Assistance with Project Analysis CIP 8176		800.00	800.00	RPTTF							\$ -
15)	Air Quality Report Hotel/Conf	June 1, 2011	Ascent *****	CEQA review, CIP 8226		5,445.00	5,445.00	RPTTF	5,445.00						\$ 5,445.00
16)	Traffic Analysis Hotel/Conf	May 5, 2011	Fehr & Peers *****	CEQA review, CIP 8226		23,125.00	23,125.00	RPTTF	23,125.00						\$ 23,125.00
17)	Lead Abatement	June 24, 2011	Guardian Env *****	Tank House Relocation		20,000.00	20,000.00	RPTTF							\$ -
18)	Tankhouse	February 22, 2011	YHLA Architects *****	Bid drawings for relocation		6,575.00	6,575.00	RPTTF							\$ -
19)	Tankhouse	May 20, 2011	Garth Ruffner *****	Landscape demolition		242.00	242.00	RPTTF							\$ -
20)	3rd St Improvements	July 21, 2011	Rhaa *****	Plans/specs for roadway improvements CIP 8164		232,992.00	232,992.00	RPTTF		100,000.00		100,000.00			\$ 200,000.00
21)	F St Design	August 4, 2011	SZFM *****	Streetscape improvements design CIP 8234		8,209.00	8,209.00	RPTTF							\$ -
22)	3rd St Improvements	January 6, 2012	Bellecci & Assoc *****	Civil engineering for CIP 8164		23,830.00	23,830.00	RPTTF							\$ -
23)	F St Streetscape	August 5, 2011	Cunningham Engineering *****	Bid drawings for CP 8234		22,515.00	22,515.00	RPTTF	22,515.00						\$ 22,515.00
24)	1st/F St Garage	December 21, 2011	Octus *****	Lighting retrofit CIP 8199		8,003.00	8,003.00	RPTTF			16,005.00				\$ 16,005.00
25)	Legal Expense-DACHA Litigation *****	August 31, 2010	Best Best and Krieger - \$150,000	Continuing litigation (housing obligation)											\$ -
26)	New Harmony	March 11, 2011	Various *****	New Harmony Affordable Housing Project		615,609.00	615,609.00	RPTTF	615,609.00						\$ 615,609.00
27)	New Harmony Legal	March 11, 2011	Best Best and Krieger *****	New Harmony Affordable Housing Project Legal		9,512.60	9,512.60	RPTTF	9,512.60						\$ 9,512.60
28)	OPEB Obligation	September 2010	RDA's Share of City's OPEB Liability *****	RDA Expense		740,881.00	740,881.00	RPTTF	370,441.00						\$ 370,441.00
29)	PERS retirement obligation	October 2009	RDA's Share of City's PERS Liability *****	RDA Expense		1,181,906.00	1,181,906.00	RPTTF	590,953.00						\$ 590,953.00
30)			.												\$ -
31)															\$ -
32)															\$ -
	Totals - This Page (RPTTF Funding)					\$ 84,987,744.60	\$ 7,403,616.60	N/A	\$ 1,637,600.60	\$ 115,417.00	\$ 2,335,196.00	\$ 101,800.00	\$ 1,800.00	\$ 892,489.00	\$ 5,084,302.60
	Totals - Page 2 (Other Funding)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Totals - Page 3 (Administrative Cost Allowance)					\$ 2,549,632.34	\$ 250,000.00	N/A	\$ 25,421.52	\$ 25,421.52	\$ 25,421.51	\$ 25,421.51	\$ 25,421.51	\$ 25,421.51	\$ 152,529.08
	Totals - Page 4 (Pass Thru Payments)					\$ 109,646,147.00	\$ 2,035,545.00	N/A	\$ 2,035,545.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,035,545.00
	Grand total - All Pages					\$ 197,183,523.94	\$ 9,689,161.60		\$ 3,698,567.12	\$ 140,838.52	\$ 2,360,617.51	\$ 127,221.51	\$ 27,221.51	\$ 917,910.51	\$ 7,272,376.68

\* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

\*\* All totals due during fiscal year and payment amounts are projected.

\*\*\* Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

LMIHf - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

\*\*\*\*Bond payments vary every 6 months as principle payment is made in the first half of the calendar year.

\*\*\*\*\*Expenditures were anticipated during January to June but due to project timing payments are now anticipated be disbursed during the July - Dec timeframe and therefore have been included on ROPS 2.

\*\*\*\*\*Disputed item from the Original ROPS removed at the direction of the DOF, City of Davis is reserving the line item for Future Appeal, see May 15, 2012 letter to Program Budget Manager Mark Hill.

Name of Redevelopment Agency:  
Project Area(s)

RDA Project Area All

**FORM B - All Revenue Sources Other Than Redevelopment Property Tax Trust Fund (R**

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177 (\*)**

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources						
									Payments by month						
									Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	Downtown Pkg and Streetscape Enhancements *****	March 1, 2011	Various - \$4,687,503	Remaining Commitment											\$ -
2)	Downtown Pkg and Streetscape Enhancements *****	February 14, 2012	Platt Electrical - \$8,322	Streetlight Fixtures CIP 8234											\$ -
3)	Downtown Pkg and Streetscape Enhancements *****	March 28, 2012	Mark Grieve - \$750	Art Consultation-3rd Street CIP 8164											\$ -
4)	Downtown Pkg and Streetscape Enhancements *****	April 2, 2012	Dynamic Imaging - \$724	Bid Documents CIP 8234											\$ -
5)	Downtown Pkg and Streetscape Enhancements *****	March 23, 2012	Dekra-Lite - \$18,015	Lighting Improvements CIP 8234											\$ -
6)	Downtown Pkg and Streetscape Enhancements *****	March 7, 2012	Ellis & Ellis - \$686	Tank House											\$ -
7)															\$ -
8)	Olive/Richards Access Impro *****	March 1, 2011	Various - \$2,067,667	Remaining Commitment											\$ -
9)															\$ -
10)	Park/Greenbelt Improvements *****	March 1, 2011	Various - \$400,000	Remaining Commitment											\$ -
11)															\$ -
12)	Hotel/Conference Facility *****	March 1, 2011	Various - \$8,456,570	Remaining Commitment											\$ -
13)	Hotel/Conference Facility *****	December 12, 2011	Keyser Marston - \$15,930	Fiscal Consultant CIP 8226											\$ -
14)	Hotel/Conference Facility *****	April 2, 2012	Fehr Peers - \$7,500	Traffic Consultant CIP 8226											\$ -
15)	Hotel/Conference Facility *****	March 2012	PFK Consulting - \$20,000	Market Consultant CIP 8226											\$ -
16)															\$ -
17)															\$ -
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31)															\$ -
32)															\$ -
33)															\$ -
	Totals - LMIHF														\$0.00
	Totals - Bond Proceeds					\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$0.00
	Totals - Other														\$0.00
	Grand total - This Page					\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

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\*\*\* Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

**RPTTF - Redevelopment Property Tax Trust Fund**

### Bonds - Bond proceeds

**Other - reserves, rents, interest earnings, etc**

**LMIHF - Low and Moderate Income Housing Fund**

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**FORM C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF)**

### RDA Project Area All

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
**Per AB 26 - Section 34177 (\*)**

								Payable from the Administrative Allowance Allocation ****						
	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source **	Payments by month						
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	Oversight Committee	Successor Agency	Debt management, payments											
2)	Administration/Support	Successor Agency	Sucessor Agency Support		2,549,632.34	250,000.00	Admin	25,421.52	25,421.52	25,421.51	25,421.51	25,421.51	25,421.51	\$ 152,529.08
3)	Legal/Professional	Successor Agency	Sucessor Agency Support											
4)	Ongoing Projects Admin	Successor Agency	Projects not included in ROPS											
5)														\$ -
6)														\$ -
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Totals - This Page					\$ 2,549,632.34	\$ 250,000.00		\$ 25,421.52	\$ 25,421.52	\$ 25,421.51	\$ 25,421.51	\$ 25,421.51	\$ 25,421.51	\$152,529.08

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**RPTTF - Redevelopment Property Tax Trust Fund** **Bonds - Bond pro Other - reserves, rents, interest earnings, etc**

**LMIHF - Low and Moderate Income Housing Fund**

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OTHER OBLIGATION PAYMENT SCHEDULE  
Per AB 26 - Section 34177 (\*)

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Source of Fund***	Pass Through and Other Payments ****						
								Payments by month						
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	33676 Allocations													
2)	Los Rios Comm College	Los Rios Comm Colle	Payments per former CRL 33676		1,622,026.00	26,627.00	County	26,627.00						\$ 26,627.00
3)	County Office of Ed	County Office of Ed	Payments per former CRL 33676		1,084,605.00	17,805.00	County	17,805.00						\$ 17,805.00
4)	Davis Unified SD	Davis Unified SD	Payments per former CRL 33676		13,076,516.00	214,613.00	County	214,613.00						\$ 214,613.00
5)	33401 Allocations													\$ -
6)	Yolo County	Yolo County	Payments per former CRL 33401		76,015,000.00	1,608,000.00	County	1,608,000.00						\$ 1,608,000.00
7)	Yolo County Cemetary	Yolo County Cemetary	Payments per former CRL 33401		840,000.00	17,500.00	County	17,500.00						\$ 17,500.00
8)	Flood Control Dist	Flood Control Dist	Payments per former CRL 33401		2,353,000.00	49,500.00	County	49,500.00						\$ 49,500.00
9)	AB 1290 Statutory Pass Thru													\$ -
10)	City of Davis	City of Davis	Payments per former CRL 33607.5 and .7		4,466,000.00	40,500.00	County	40,500.00						\$ 40,500.00
11)	Yolo Mosquito Abatment	Yolo Mosquito Abatment	Payments per former CRL 33607.5 and .7		214,000.00	1,500.00	County	1,500.00						\$ 1,500.00
12)	Davis Unified SD	Davis Unified SD	Payments per former CRL 33607.5 and .7		8,269,000.00	49,500.00	County	49,500.00						\$ 49,500.00
13)	Los Rios Comm College	Los Rios Comm College	Payments per former CRL 33607.5 and .7		1,022,000.00	6,000.00	County	6,000.00						\$ 6,000.00
14)	County School Services	County Office of Ed	Payments per former CRL 33607.5 and .7		684,000.00	4,000.00	County	4,000.00						\$ 4,000.00
15)														
16)														\$ -
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25)														\$ -
26)														\$ -
27)														\$ -
28)														\$ -
29)														
	Totals - Other Obligations				\$ 109,646,147.00	\$ 2,035,545.00	\$ -	\$ 2,035,545.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,035,545.00

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Admin - Successor Agency Administrative Allowance